



24 September 2025

Swift Completes Oversubscribed \$1.6 million Placement to Accelerate rollout of Swift TV

KEY HIGHLIGHTS

- Swift raises \$1.6 million (before costs) via a placement to institutional and sophisticated investors.
- Funds raised under the Placement are intended to be contributed towards the roll out of Swift TV.
- Swift Board and Management contributed \$125,000 to the placement.
- Swift's substantial shareholder, the Sofoulis Family, have subscribed for \$100,000 under the Placement.

Swift Networks Group Limited (ASX: SW1) (Swift or the Company) is pleased to announce that it has received firm commitments from investors to subscribe for 118,570,375 fully paid ordinary shares in the Company (**Shares**) at \$0.0135 each, to raise approximately \$1.6 million before costs, by way of a share placement (**Placement**).

Placement Terms

The terms of the Placement will also entitle applicants to receive one free-attaching unquoted option for every four Shares subscribed, each entitling the holder to acquire one Share at an exercise price of A\$0.03 and an expiration date of 2 years from the date of issue (**Options**).

The investors under the Placement are sophisticated and professional investors arranged by the lead manager, Lynx Advisors Pty Ltd, a CAR of BR Securities Australia Pty Ltd AFSL 456663 ACN 654 471 262 (**Lynx** or the **Lead Manager**).

18,300,380 Shares and 28,161,112 Options will be issued pursuant to the Company's remaining 15% placement capacity under Listing Rule 7.1 and 94,344,067 Shares will be issued pursuant to the Company's 10% placement capacity under ASX Listing Rule 7.1A. The issue price of \$0.0135 per Share represents an 19% discount to the last ASX closing share price of 1.6 cents on Friday, 19 September 2025 and a 23% discount to the volume weighted average price (VWAP) of Shares over the fifteen trading days before this announcement of 1.75 cents.

Director and Major Shareholder Participation

Swift Board and Management contributed \$125,000 to the placement. The Company will seek approval for the issue of Shares and Options to ASX Listing Rule 10.11 parties from shareholders at its AGM to be held in November 2025 (**AGM**). Swift's substantial shareholder, the Sofoulis Family, have subscribed for \$100,000 under the Placement.

Swift Networks Group Ltd.
ASX : SW1

BOARD

Charles Fear

CHAIRMAN

Brian Mangano

MANAGING DIRECTOR

Brad Denison

NON-EXECUTIVE DIRECTOR

Pippa Leary

NON-EXECUTIVE DIRECTOR

Nick Berry

NON-EXECUTIVE DIRECTOR

HEAD OFFICE

1060 Hay Street
West Perth WA 6005

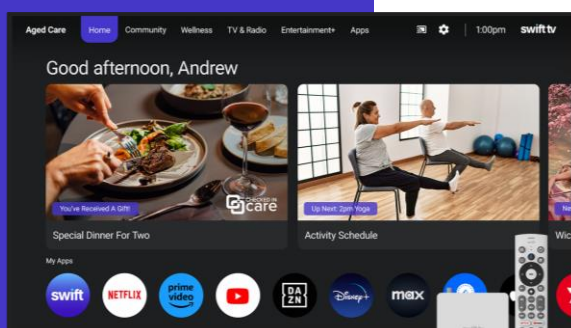
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Use of Funds

Funds raised under the Placement will be applied by the Company to the development of Swift TV and for working capital purposes.

Settlement Timetable

Settlement of the Placement (other than Shares and Options requiring approval under Listing Rule 10.11) is expected to take place on 8 October 2025.

Lead Manager Fees

The Company will pay the Lead Manager a 6% (plus GST) brokerage fee for funds raised on those parties introduced by the Lead Manager to the placement.

Upon successful completion of the Placement, the Company has also agreed to issue the Lead Manager (or its nominees) the following options (subject to shareholder approval pursuant to Listing Rule 7.1, to be sought at the AGM):

- 12,500,000 options with an exercise price of \$0.03 and expiration date of 3 years from the date of issue; and,
- 12,500,000 options with an exercise price of \$0.04 and expiration date of 3 years from the date of issue,

(together, the **Lead Manager Options**).

Swift CEO Brian Mangano commented, *"We are very pleased with the support received in our capital raise, which will enable Swift to accelerate growth. These funds will be deployed to expand Swift TV into new verticals and markets, advancing Swift's strategic objectives."*

This announcement was approved and authorised for release by the Managing Director of Swift.

For further information please contact:

Sign up for Investor updates on our website
<https://www.swiftnetworks.com.au/investors>

Brian Mangano

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About Swift

Swift is a specialist technology company delivering a premium entertainment and engagement platform powered by proprietary technology and network infrastructure. Swift provides an end-to-end solution, including consulting, design, and installation services. Swift's solution has been developed specifically for communities where significant benefits are to be achieved by all stakeholders via offering tailored solutions, including Mining and Resources, Residential Aged Care, Retirement Living, Government and other sectors.

Swift entertains, engages, and enables the development of communities.