

LESS THAN MARKETABLE PARCEL SHARE SALE FACILITY

The Board of Swift Networks Group Limited (**Swift** or **Company**) (ASX: **SW1**) are pleased to announce details of a share sale facility (**Facility**) for holders of less than a marketable parcel of the Company's shares (defined in the ASX Listing Rules as a parcel of securities with a market value of not less than \$500) (**Less Than Marketable Parcel**).

A Less Than Marketable Parcel of Swift shares will be any registered holding of 1,961 shares or less on the Record Date. The Record Date for the purposes of establishing holders of Less Than Marketable Parcels has been set at 5:00pm (WST) on 31 March 2017.

The Company currently has 1,050 shareholders of which approximately 496 hold a Less Than Marketable Parcel. Those holdings represent 0.09% of the Company's total issued shares. Shareholders who own 1,961 shares or more will not be eligible to participate.

The Company is providing the Facility to holders of Less Than Marketable Parcels to sell their shares without incurring any costs that could otherwise make a sale of their shares uneconomic. In addition, the Company expects to reduce the administrative costs associated with maintaining a large number of small shareholdings.

The Company is offering this Facility to assist holders of Less Than Marketable Parcels to sell shares without having to use a broker or pay brokerage. The Company will pay for all the costs of the sale for shareholders who use this Facility, excluding tax consequences from the sale which remains the shareholder's responsibility.

The price that those shareholders receive for their shares under the Facility will be determined by when and how the shares are sold. The shares will be sold as soon as practicable after 5.00pm (AEST) on 18 May 2017. Swift may sell the shares on market or in any other way it considers fair and reasonable in the circumstances. If the shares are sold on market the Company will use its best endeavours to obtain the highest available price for the shares, but given the sale of the shares is subject to market conditions, no guarantee as to the price can be given by the Company and the price will depend on a number of factors. If Swift sells the shares other than on market, the price will be the price that Swift has been able to negotiate with the acquirer or acquirers. In any event, the sale price will not be less than that price equal to the simple average of the last sale prices of the shares quoted on ASX for each of the ten trading days immediately preceding the date of any offer received by the Company.

A summary of the key dates in relation to the Facility is as follows:

Event	Date
Record Date	31 March 2017
Facility announced to ASX	3 April 2017
Letters sent to shareholders holding Less Than Marketable Parcel	4 April 2017
Closing Date for receipt of Share Sale Facility Table Forms	18 May 2017
Less Than Marketable Parcels Payment Date	Expected to be on or about 31 May 2017

Attached is a copy of the Notice of Intention to Sell, which will be sent to all shareholders holding Less Than Marketable Parcel of shares on the Record Date.

For further information, please contact the Company on +61 (0)8 6103 7595.

Stephen Hewitt-Dutton
Company Secretary
3 April 2017